

The Directors
Ventus plc /Ventus 2 VCT plc ("Companies")
7th Floor
Wellington House
125-130 Strand
London WC2R OAP

4 January 2022

Dear Sirs

Re: Circular (the "Circular") relating to proposals for the winding up of the Companies

We hereby consent to the issue of the Circular dated on or around the date of this letter relating to proposals to wind up the Companies and appoint ourselves as liquidators, with the inclusion of our name and the references thereto in the form and context in which they appear.

Yours faithfully



Asher D Miller FCA

For and on behalf of Begbies Traynor (London) LLP

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