

This announcement replaces the announcement made on 3 June 2014 at 11.22am. The number of shares allotted and therefore the shares in issue following the allotment were incorrect.

Ventus VCT plc

Issue of Equity

Offer for subscription of up to £10,000,000 of D Shares of 25p each (the “Offer”)

The Directors of Ventus VCT plc (“the Company”) announce that, in accordance with the terms of the Offer dated 19 November 2013, 377,439 D shares were allotted in the Company on 3 June 2014 at a price of 100 pence per share.

Following the correction to the allotment there are now 16,307,547 ordinary shares, 11,329,107 C shares and 1,990,767 D shares in issue of the Company.

For further information please contact: The City Partnership (UK) Limited on 0131 243 7210