

## Ventus VCT plc (“the Company”)

### Annual Information Update

Pursuant to the requirements of the Prospectus Rule 5.2, the following summarises the information that the Company has published or made available to the public throughout the previous twelve month period.

#### 1. Announcements made via a Regulatory Information Service

The following announcements have been made by the company via a Regulatory Information Service during the previous twelve months. Copies of these announcements can be found on the Stock Exchange website at [www.londonstockexchange.com](http://www.londonstockexchange.com)

<b>Date</b>	<b>Description</b>
<b>2012</b>	
31 May	Final results
01 May	Total Voting Rights
03 April	Issue of Equity
30 March	Director/PDMR Shareholding
30 March	Issue of Equity
08 March	Results of General Meeting
01 March	Director/PDMR Shareholding
24 February	Tender Offer and Share Offer; Outlook
03 February	Share Offer and Tender Offer
17 January	Interim Management Statement
12 January	Share Offer and Tender Offer
<b>2011</b>	
27 October	Half Yearly Report
01 September	Directorate Change
26 August	Change of Investment Manager
28 July	Dividend Declaration
28 July	Result of AGM
20 July	Interim Management Statement
19 July	Annual Information Update

#### 2. Documents filed at Companies House

Copies of documents filed at Companies House can be obtained from Companies House or through the Companies House Direct service at [www.direct.companieshouse.gov.uk](http://www.direct.companieshouse.gov.uk)

<b>Date</b>	<b>Description</b>	
<b>2012</b>		
04 May	SH03	Purchase Of Own Shares
04 May	SH03	Purchase Of Own Shares
11 April	SH01	Allotment Of Shares
11 April	SH01	Allotment Of Shares
13 March	RES01	Adopt Articles 08/03/2012

12 January	AR01	Annual Return
12 January	CH04	Corporate Secretary's Change Of Particulars
<b>2011</b>		
14 November	AA	Made Up To 31/08/11
01 September	AP01	Director Appointed
01 September	TM01	Appointment Terminated, Director
08 August	RES13	All Business 27/07/2011
05 August	AA	Made Up To 28/02/11
03 August	MG01	Particulars Of A Mortgage Or Charge

### **3. Documents issued to shareholders**

<b><u>Date</u></b>	<b><u>Description</u></b>
<b>2012</b>	
31 May	Annual Report & Financial Statements
3 February	Circular and Prospectus
<b>2011</b>	
26 October	Half-yearly Report

Some of the information listed above was provided as at a specific date and may now be out of date

The City Partnership (UK) Limited  
Company Secretary